SHEPPARD MULLIN RICHTER & HAMPTON, LLP

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Counsel for Defendant Mertiz Fire & Marine Insurance Co., Ltd.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant,

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

MERITZ FIRE & MARINE INSURANCE CO., LTD.,

Defendant.

Adv. Pro. No. 08-01789 (cgm)

Hearing Date: August 10, 2022

Opposition Date: June 10, 2022 Reply Date: July 11, 2022

SIPA Liquidation

(Substantively Consolidated)

Adv. Pro. No. 11-02539 (CGM)

ORAL ARGUMENT REQUESTED

SMRH:4859-9403-0874.1 - 1 -

NOTICE OF MOTION TO DISMISS

PLEASE TAKE NOTICE that, upon the Memorandum of Law of Defendant Meritz Fire & Marine Insurance Co., Ltd. ("Meritz") in support of its Motion to Dismiss, the accompanying Declaration of Michael T. Driscoll, dated April 11, 2022, and the exhibits thereto, and all prior pleadings and proceedings herein, Meritz hereby moves this Court pursuant to Federal Rules of Civil Procedure 12(b)(2) and 12(b)(6), as made applicable by Rule 7012 of the Federal Rules of Bankruptcy Procedure, for an order dismissing the Complaint, dated August 18, 2011 [Dk. No. 1] in the above-captioned adversary proceeding filed by plaintiff Irving H. Picard, Trustee (the "Trustee") for the Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Stipulation and Order in this proceeding entered January 11, 2022 [Adv. No. 11-02539 Dk. No. 118], the Trustee shall respond to this motion by June 10, 2022. If the Trustee responds to the motion, the Union Securities Defendant shall file their reply by July 11, 2022.

PLEASE TAKE FURTHER NOTICE that, pursuant to Rule 7012(b) of the Federal Rules of Bankruptcy Procedure, the Union Securities Defendants do not consent to the entry of final orders or judgment by this Court.

Dated: New York, New York

April 11, 2022

By: <u>/s/ Michael T. Driscoll</u>

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SMRH:4859-9403-0874.1 - 3 -